

YOMA STRATEGIC HOLDINGS LTD.

Listed on the Main Board of SGX, Yoma Strategic Holdings Ltd. is your gateway to Myanmar. Focusing on the four key sectors of Real Estate, Consumer, Automotive & Heavy Equipment and Financial Services, together with a portfolio of investments, Yoma Strategic Holdings Ltd. is involved in some of Myanmar's most important economic sectors, catering for the rapid growth in domestic consumption.

CORE BUSINESSES



Real Estate Developments

Three large-scale property developments comprising two residential projects - StarCity and Pun Hlaing Estate - and a mixed-used development - Yoma Central and The Peninsula Yangon. Available land bank: >10 million sq. ft. as at March 2019.

YOMA LAND

Real Estate Services

Owns a portfolio of investment properties including Star Residence, a 150-unit apartment block, The Residence at Pun Hlaing, a 16-unit apartment block, The Campus, a four-storey office development and two international school campuses under the Dulwich College Yangon brand.

F&B Retail

Franchise partner of KFC, Little Sheep Hot Pot and Auntie Anne's. Also owns 65% stake in YKKO. Operates 33 KFC stores, 37 YKKO restaurants, the first Little Sheep restaurant and Auntie Anne's outlet as at March 2019.



YOMA F&B

Bottling

30% interest in joint venture with Pernod Ricard, current portfolio includes the second largest whiskey brand in Myanmar and a distribution network which covers two central warehouses and 30 commercial and depot branches throughout the country.

Logistics

50% interest in KOSPA, a joint venture with Kokubu Group and SF Holding that offers third-party logistic services, and 15% interest in METRO Myanmar, a partnership with Metro Group, to establish a one-stop food distribution platform catering for food and beverage related businesses.



YOMA MOTORS

Heavy Equipment

Distributor for New Holland Agriculture, Case Agriculture, Maschio, CAM and Fieldking Implements, FPT Generators and JCB Construction Equipment in Myanmar. Operates 16 branches nationwide as at March 2019.

Passenger & Commercial Vehicles

Partners with several complimentary brands including Volkswagen, Mitsubishi Motors, Hino Motors, Bridgestone Tyres and Denso to cater to different segments of the vehicle market. Operates eleven showrooms in Yangon, Mandalay and Taunggyi as at March 2019.



YOMA FINANCIAL SERVICES

Wave Money

34% stake in Wave Money, the leading mobile financial services company in the country that has an extensive network of 45,000 agents throughout Myanmar as at March 2019.

Fleet Leasing

Yoma Fleet is one of the largest vehicle rental and contract hire operators in Myanmar with a fleet size of >1,100 vehicles as at March 2019.

STRATEGIC INVESTMENTS



edotco Myanmar

12.5% stake in a joint venture with Malaysia's Axiata to build telecommunications towers across Myanmar.



Yoma Micro Power

35% stake in a joint venture with Norfund and IFC to build distributed generation micropower plants and mini-grids to generate and distribute electricity to off-grid rural communities and telecommunications towers in Myanmar.



Memories Group

33% stake in Memories Group, the first tourism company in Myanmar to be listed on the Catalist board of the SGX. Memories Group operates 10 tourism assets across seven key tourism destinations in Myanmar.

COMPANY SNAPSHOT (10 MAY 2019)

SGX Code	259
Stock Price (S\$)	0.34
Outstanding Shares (million)	1,896
Market Cap (S\$ million)	645

SUBSTANTIAL SHAREHOLDERS (28 FEBRUARY 2019)

Mr. Serge Pun	33.3%
Standard Life Aberdeen	9.9%
Eaton Vance	8.0%
Capital Group of Companies	6.9%

INCOME STATEMENT

S\$ Million	FY2018	FY2017
Revenue	107.8	115.3
Gross Profit	39.4	45.2
Profit Before Tax	36.4	45.2
Net Profit to Equity Holders	26.6	35.9

BALANCE SHEET

S\$ Million	FY2018	FY2017
Current Assets	625.9	471.8
Non-Current Assets	738.5	645.2
Current Liabilities	243.1	194.7
Non-Current Liabilities	243.1	179.6
Net Assets	878.2	742.8
Net Asset (cents)	37.7	38.2

AWARDS & ACCOLADES

Corporate Governance & Transparency Index, 2018
 Top 5% of SGX Companies

SGX Fast Track Companies
 Among 59 out of 780 selected companies (2018)

ASEAN Corporate Governance Scorecard, 2017
 26th (out of 100 SGX companies)

Singapore Corporate Awards, 2016
 Best Managed Board Award (Gold)

OUR INTERNATIONAL PARTNERS

